

# GIVING A GIFT IN LEGACY

CONSIDER A LASTING GIFT TODAY TO SECURE THEIR FUTURE TOMORROW.







### FROM THE GM





Thank you for your interest in leaving Sydney Dogs & Cats Home a gift in legacy.

My team and I truly treasure this level of commitment and promise that in return we will work tirelessly to our mission of responsibly reuniting, rehoming and rehabilitating companion animals in our care; whilst providing the highest level of service to the wider community.

As Sydney's only not-for-profit pound, each year we open our doors and care for up to 3000 lost, abandoned and neglected pets; while delivering an array of mental health focused community programs.

With our strong commitment to a sustainable future, we are delivering Sydney a positive pound solution with a community focus.

No matter the size, a gift in your Will allows us to plan for the future and cement our vital lifesaving programs to support generations to come.

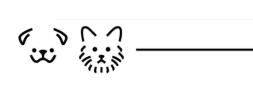
Thank you again for your interest in our work. The following will provide you with further information about us, our future, suggested gift options and how we would love to keep in touch.

I would also like to take this opportunity to personally invite you for a tour of our current facility at a time that suits.

Should you require any further information or would like to arrange a tour, please contact our Bequest Team on 02 9587 9611 or <a href="mailto:legacy@sydneydogsandcatshome.org">legacy@sydneydogsandcatshome.org</a>

Yours sincerely Melissa Penn General Manager

### **WHO WE ARE**





Sydney Dogs & Cats Home has been taking care of lost, abandoned and neglected pets since 1946. Today, we are Sydney's only not-for-profit pound, active rehoming facility and community centre.

Each year we open our doors to 3000 pets in need from multiple council areas across Sydney. We pride ourselves on tailoring long term solutions to each individual animal and we never place a time limit on any pet awaiting adoption.

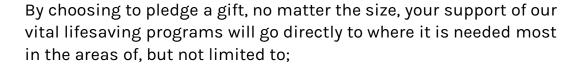
With our aim to create meaningful experiences for people in all facets of our work; we proudly deliver an array of mental health focused community programs that include aged and disability care initiatives, programs that benefit youth living with mental illness, education initiatives, and community service programs.

Already a local leader in the services we provide to our community, our vision is to become Australia's leading shelter for companion animals by improving the lives of our animals and people.





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- Medical and Veterinary Support
- Animal Care and Rehabilitation
- Education and Community Support
- Capital works

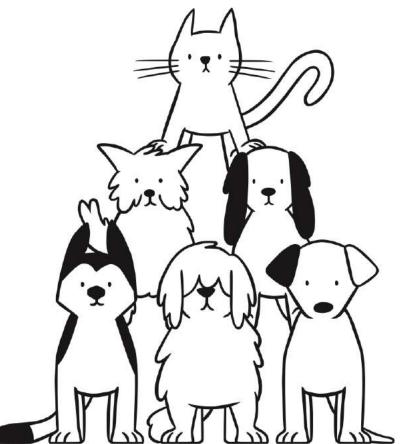
Sydney Dogs & Cats Home is also embarking on an exciting multi-location expansion, after the site we've called home since 1946 was slated for redevelopment.

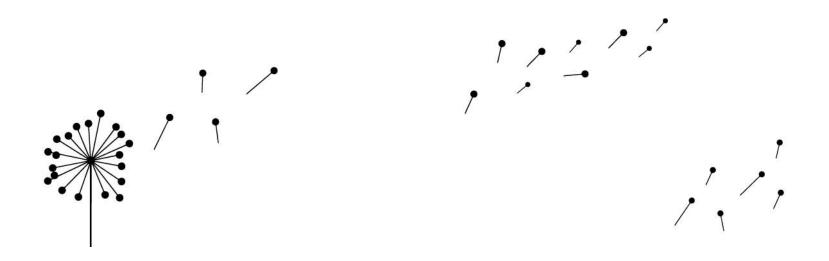
Thanks to the support of the greater community and the NSW State Government, a long term community lease has been secured on a vacant lot in Kurnell.

With plans well underway, we are now on the path to build a world-class combined animal shelter and community facility.

To find out more head to <u>sydneydogsandcatshome.org/ourfuture</u>

Whilst you are free to direct your gift to one of our areas of support, our preference would be to have your gift directed to the "general purposes of Sydney Dogs & Cats Home Incorporated"





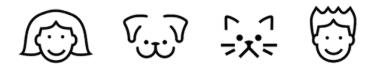
### **HOW TO LEAVE A LEGACY GIFT**

Bestowing a legacy gift in your Will is one of the most precious gifts of all and with many options available, we have provided suggested wording for 3 types of gifts.

The following information is intended to be a guide only and does not constitute as legal advice. We recommend you seek independent legal advice when preparing or updating your Will, as well as discussing your intentions with loved ones.



### **GIFT TYPES**



To ensure your gift will help secure the future of Sydney's lost, abandoned and neglected pets, the following will need to be specified Sydney Dogs & Cats Home incorporated of ABN 16 943 464 585; CFN 16738.

#### Whole Estate

I give the whole of my estate to Sydney Dogs & Cats Home Incorporated, ABN 16 943 464 585; CFN 16738, free of all duties, taxes and testamentary expenses to be used for the general purposes thereof, the receipt of which by the Treasurer or other proper officer for the time being of the Sydney Dogs & Cats Home Incorporated. shall be sufficient discharge for my executors.

#### **Residual Gift**

This option is to leave the remainder (or residue) of your estate after providing for your family and loved ones.

In the event that there remains any part of my estate that has not otherwise been disposed of under my Will whether by reason of any failure of any gift or otherwise ("the Residue") then I give the residue to Sydney Dogs & Cats Home Incorporated, of ABN 16 943 464 585; CFN 16738, to be used for the general purposes thereof, the receipt of the Treasurer or other proper officer for the time being of the Sydney Dogs & Cats Home Incorporated shall be sufficient discharge for my executors.

#### **Specific Gift**

A specific gift may be a specified amount, a particular asset, (e.g. your house, shares, superannuation fund) or a percentage of your estate, allowing the gift to maximise as the estate matures:

I hereby give and bequeath

- a) the sum of \$..... (insert the value);
- b) (insert number)...... percentage of my estate; or
- c) my .....(insert name of asset)

to Sydney Dogs & Cats Home Incorporated, of ABN 16 943 464 585; CFN 16738, free of all duties, taxes and testamentary expenses to be used for the general purposes thereof, the receipt of which by the Treasurer or other proper officer for the time being of the Sydney Dogs & Cats Home Incorporated shall be sufficient discharge for my executors.

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### **LEGACY PETS**

To provide peace of mind to our legacy donors, we offer rehoming options should you wish to make provisions for any loved pets in your Will. We can also assist should you find yourself in a position that you can no longer care for your pets.

As part of Legacy Pets Program, your pet (up to 4 companion animals\*), will be lovingly cared for at our facility by our trained staff and dedicated volunteers, while we find a home to love and care for them into their twilight years and beyond.

They will receive an individual care plan, as well as daily enrichment, a tailored meal plan and will be positively promoted for adoption.

Should they require further assistance to support any treatable medical or behavioural needs while in our care, they will have access to our veterinary or behavioural support, foster care network and our post adoption care initiatives.

As a responsible rehoming centre all animals that enter our facility, including Legacy Pets, are placed up for adoption after a hold period and a comprehensive behavioural and medical assessment.\*\*

#### To confirm your interest in our Legacy Pets Program please return the following Legacy Giving Notification Form or contact our Bequest Team.

\* Legacy Pets include; dogs, cats, pocket pets and birds. No horses, livestock or undomesticated animals.

\*\*decisions are always based on what is best for the welfare of the individual animal at the time of assessments and the most responsible course of action is taken by our trained and compassionate staff.







### **THANK YOU!**

By committing support to Sydney Dogs & Cats Home, you will join a special group of people who believe in our vital life saving work.

Together we are committed to delivering Australia's leading combined animal shelter and community facility.

Notifying us of your intentions allows us to plan the path to our future, while keeping you up-to-date with exciting news from around the shelter.

You can let us know your intentions by completing a Notification Form or by contacting our Bequest Team via

Sydney Dogs & Cats Home 442-446 Liverpool Road STRATHFIELD SOUTH NSW 2136 PH: 02 9587 9611 E: <u>legacy@sydneydogsandcatshome.org</u>

You can be assured that any communication with yourself, or your legal representation, will be treated in the strictest confidence.

The impact you can make isn't limited to a legacy gift. To find out other ways you may like to also contribute to our work head to sydneydogsandcatshome.org/get-involved/

#### Did you know...

You can donate shares and dividends.

For gifts valued over \$100, head to <u>sharegiftaustralia.org.au</u> who can help transfer your wishes to our vital lifesaving programs without any brokerage fees.



 $^{\odot}$  02 9587 9611 |  $\stackrel{\frown}{\text{m}}$  442-446 Liverpool Road, strathfield south NSW 2136  $\boxtimes$  Legacy@Sydneydogsandcatshome.org  $\swarrow$  sydneydogsandcatshome.org |  $^{\odot}$  Sydneydogsandcatshome | ABN: 16 943 464 585 CFN: 16738

Title: First Name:		Surname:			
Address:_					
Suburb:		State:		_P/code:	
Preferred	Phone:	Othe	r:		

Email:

Date of Birth:\_\_\_\_\_\_contact me via ( ) Mail ( ) Email

( ) As well as my interest in Sydney Dogs & Cats Home's legacy program, I would like to contribute to your work today.

To make a secure donation online <u>click here</u>

## WOOF. MEOW.



### **NOTIFICATION FORM**

#### I'm pleased to notify Sydney Dogs & Cats Home of the following:

- () I am considering a legacy gift in my Will
- ( ) I have included a legacy gift in my Will
- ( ) I have included a legacy gift in my Will and would like assistance through Legacy Pets
- ( ) Please contact me as I would like to discuss my legacy gift options

To help Sydney Dogs & Cats Home plan for the future I'm pleased to provide you with the provisions I have made in my Will:

A	specific am	ou	nt of \$							
(	) Residue	(	) Whole, or (	)	% of my estate					
Other ie: specific asset, shares etc										
(	) Legacy Pe	et i	nclusion #	Dogs #	Cats #	Other				

